



**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy) : 31/5/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China-Hongkong Photo Products Holdings Limited  
 Date Submitted 2/6/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

|                                                                   |                             |                               |                                              |
|-------------------------------------------------------------------|-----------------------------|-------------------------------|----------------------------------------------|
| (1) Stock code : <u>01123</u> Description : <u>China-HK Photo</u> |                             |                               |                                              |
|                                                                   | No. of ordinary shares      | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                               | <u>2,000,000,000</u>        | <u>HK\$0.10</u>               | <u>HK\$200,000,000.00</u>                    |
| Increase/(decrease)                                               | <u>Nil</u>                  |                               | <u>Nil</u>                                   |
| Balance at close of the month                                     | <u>2,000,000,000</u>        | <u>HK\$0.10</u>               | <u>HK\$200,000,000.00</u>                    |
| (2) Stock code : <u>--</u> Description : <u>--</u>                |                             |                               |                                              |
|                                                                   | No. of ordinary shares      | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                               | <u>                    </u> | <u>                    </u>   | <u>                    </u>                  |
| Increase/(decrease)                                               | <u>                    </u> |                               | <u>                    </u>                  |
| Balance at close of the month                                     | <u>                    </u> | <u>                    </u>   | <u>                    </u>                  |

## 2. Preference Shares

|                                                         |                                |                                            |                                                          |
|---------------------------------------------------------|--------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :   --                    Description :   -- |                                |                                            |                                                          |
|                                                         | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                     | _____                          | _____                                      | _____                                                    |
| Increase/(decrease)                                     | _____                          | _____                                      | _____                                                    |
| Balance at close of the month                           | _____                          | _____                                      | _____                                                    |

## 3. Other Classes of Shares

|                                                         |                                      |                                            |                                                          |
|---------------------------------------------------------|--------------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :   --                    Description :   -- |                                      |                                            |                                                          |
|                                                         | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month                     | _____                                | _____                                      | _____                                                    |
| Increase/(decrease)                                     | _____                                | _____                                      | _____                                                    |
| Balance at close of the month                           | _____                                | _____                                      | _____                                                    |

Total authorised share capital at the end of the month (*State  
currency*) :

**HK\$200,000,000.00**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | <b>1,185,318,349</b>   | --  | --                      | --                             |
| Increase/ (decrease) during the month | <b>Nil</b>             | --  | --                      | --                             |
| Balance at close of the month         | <b>1,185,318,349</b>   | --  | --                      | --                             |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|--------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled                  | Lapsed |                                                                      |                                                                                           |
| <u>1.Exercise Price</u><br>HK\$                                                                          |                           |           |                            |        |                                                                      |                                                                                           |
| <u>Meeting approved</u><br>( / / )                                                                       |                           |           |                            |        |                                                                      |                                                                                           |
| <u>Ordinary shares</u><br>(Note 1)                                                                       | --                        | --        | --                         | --     | --                                                                   | --                                                                                        |
| <u>2.Exercise Price</u><br>HK\$                                                                          |                           |           |                            |        |                                                                      |                                                                                           |
| <u>Meeting approved</u><br>( / / )                                                                       |                           |           |                            |        |                                                                      |                                                                                           |
| <u>Ordinary shares</u><br>(Note 1)                                                                       |                           |           |                            |        |                                                                      |                                                                                           |
| <u>3.Exercise Price</u><br>HK\$                                                                          |                           |           |                            |        |                                                                      |                                                                                           |
| <u>Meeting approved</u><br>( / / )                                                                       |                           |           |                            |        |                                                                      |                                                                                           |
| <u>Ordinary shares</u><br>(Note 1)                                                                       |                           |           |                            |        |                                                                      |                                                                                           |
|                                                                                                          |                           |           | Total A. (Ordinary shares) |        | --                                                                   |                                                                                           |
|                                                                                                          |                           |           | (Preference shares)        |        | --                                                                   |                                                                                           |
|                                                                                                          |                           |           | (Other class)              |        | --                                                                   |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | --     |                                                                      |                                                                                           |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                    | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| <div style="position: absolute; top: 0; left: 0; width: 100%; height: 100%; border: 1px solid black; transform: rotate(45deg); opacity: 0.5;"></div>                                        |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 1.<br>_____<br>_____<br>_____<br>(   /   /   )                                                                                                                                              | _____                           | _____                                              | _____                            | _____                                     | _____                                                                                     | _____                                                                                                             |
| Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 2.<br>_____<br>_____<br>_____<br>(   /   /   )                                                                                                                                              | _____                           | _____                                              | _____                            | _____                                     | _____                                                                                     | _____                                                                                                             |
| Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 3.<br>_____<br>_____<br>_____<br>(   /   /   )                                                                                                                                              | _____                           | _____                                              | _____                            | _____                                     | _____                                                                                     | _____                                                                                                             |
| Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 4.<br>_____<br>_____<br>_____<br>(   /   /   )                                                                                                                                              | _____                           | _____                                              | _____                            | _____                                     | _____                                                                                     | _____                                                                                                             |
| Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
|                                                                                                                                                                                             |                                 |                                                    |                                  | Total B.                                  | (Ordinary shares) _____                                                                   |                                                                                                                   |
|                                                                                                                                                                                             |                                 |                                                    |                                  |                                           | (Preference shares) _____                                                                 |                                                                                                                   |
|                                                                                                                                                                                             |                                 |                                                    |                                  |                                           | (Other class) _____                                                                       |                                                                                                                   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                                                                                                                               | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month     | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------|----------------------------|----------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.<br>_____<br>_____<br>_____                                                                                                                                       |                                |                                    |                            |                                  |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                  |                                                                      |                                                                                           |
| 2.<br>_____<br>_____<br>_____                                                                                                                                       |                                |                                    |                            |                                  |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                  |                                                                      |                                                                                           |
| 3.<br>_____<br>_____<br>_____                                                                                                                                       |                                |                                    |                            |                                  |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                  |                                                                      |                                                                                           |
| 4.<br>_____<br>_____<br>_____                                                                                                                                       |                                |                                    |                            |                                  |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / ) |                                |                                    |                            |                                  |                                                                      |                                                                                           |
|                                                                                                                                                                     |                                |                                    |                            | Total C. (Ordinary shares) _____ |                                                                      |                                                                                           |
|                                                                                                                                                                     |                                |                                    |                            | (Preference shares) _____        |                                                                      |                                                                                           |
|                                                                                                                                                                     |                                |                                    |                            | (Other class) _____              |                                                                      |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____ ( / / )<br>shares (Note 1)                                                   |                                                                      |                                                                                           |
| 2. _____<br>_____<br>_____ ( / / )<br>shares (Note 1)                                                   |                                                                      |                                                                                           |
| 3. _____<br>_____<br>_____ ( / / )<br>shares (Note 1)                                                   |                                                                      |                                                                                           |
| _____<br>Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                             |                                                                      |                                                                                           |

Other Movements in Issued Share Capital

| Type of Issue |              |                  |                      | No. of new shares of issuer issued during the month pursuant thereto                                                                  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|--------------|------------------|----------------------|---------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|-------|
| 1.            | Rights issue | At price : _____ | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                                     | _____ |
| 2.            | Open offer   | At price : _____ | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                                     | _____ |
| 3.            | Placing      | At price : _____ | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                                     | _____ |
| 4.            | Bonus issue  |                  |                      | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                                     | _____ |

| Type of Issue |                      |            |                      | No. of new shares of issuer issued during the month pursuant thereto                                                                  | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |       |
|---------------|----------------------|------------|----------------------|---------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|-------|
| 5.            | Scrip dividend       | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                                     | _____ |
| 6.            | Repurchase of shares |            |                      | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | _____                                                                                     | _____ |
| 7.            | Redemption of shares |            |                      | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | _____                                                                                     | _____ |
| 8.            | Consideration issue  | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | _____                                                                                     | _____ |



| Type of Issue              |                                                                                                                                                                                       | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  | Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : ( dd / mm / yyyy )<br><br>EGM approval date: ( dd / mm / yyyy )                                          | _____                                                                | _____                                                                                     |
| 10. Other (Please specify) | At price : _____ State currency _____<br>Class of shares _____<br>issuable (Note 1)<br><br>Issue and allotment date : ( dd / mm / yyyy )<br><br>EGM approval date: ( dd / mm / yyyy ) | _____                                                                | _____                                                                                     |
| Total E. (Ordinary shares) |                                                                                                                                                                                       | _____                                                                | _____                                                                                     |
| (Preference shares)        |                                                                                                                                                                                       | _____                                                                | _____                                                                                     |
| (Other class)              |                                                                                                                                                                                       | _____                                                                | _____                                                                                     |

|                                                                                                 |     |     |
|-------------------------------------------------------------------------------------------------|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1) | Nil |
|                                                                                                 | (2) | --  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |     | --  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |     | --  |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

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Submitted by: Ng Yuk Wah, Eileen

Title: Director  
(Director, Secretary or other duly authorised officer)

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*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*