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CHINA-HONGKONG PHOTO PRODUCTS HOLDINGS LIMITED
中港照相器材集團有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 1123)

PROFIT WARNING

This announcement is made by China-Hongkong Photo Products Holdings Limited (the "Company") pursuant to Rule 13.09 of the Listing Rules and Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance.

According to the preliminary assessment of the unaudited management accounts of the Group for the six months ended 30 September 2015, indicates that the Group will record a loss for such period.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by China-Hongkong Photo Products Holdings Limited (the "Company", together with its subsidiaries, the "Group") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571, Laws of Hong Kong).

The Board of Directors of the Company (the "Board") wishes to inform the shareholders of the Company and potential investors that according to the preliminary assessment of the unaudited management accounts of the Group for the six months ended 30 September 2015, indicates that the Group will record a loss for such period as compare to the profits recorded over the same period last year. The loss was mainly attributable to a significant decrease in revenue and gross profit of the Group due to recent downturn of the macro economy had weakened consumer sentiment on spending.

Nevertheless, the Board considers that the overall financial position and operations of the Group remain solid.

The information contained in this announcement is only based on a preliminary assessment of the management accounts of the Group by the Board and such management accounts have not been audited or reviewed by the Company's auditors. The unaudited interim results of the Group for the six months ended 30 September 2015 are expected to be announced on 25 November 2015.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Sun Tai Lun Dennis
Chairman

Hong Kong, 20th October 2015

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Dr SUN Tai Lun, Dennis (*Chairman*)
Mr SUN Tao Hung, Stanley (*Deputy Chairman*)
Ms NG Yuk Wah, Eileen
Mr TANG Kwok Tong, Simon

Independent Non-Executive Directors:

Mr AU Man Chung, Malcolm
Mr LI Ka Fai, David
Mr LIU Hui, Allan
Dr WONG Chi Yun, Allan

Non-Executive Director:

Mr FUNG Yue Chun, Stephen