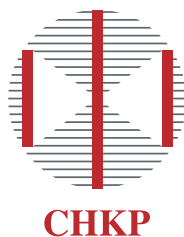


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CHINA-HONGKONG PHOTO PRODUCTS HOLDINGS LIMITED
中港照相器材集團有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 1123)

MAJOR TRANSACTION FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement dated 24 May 2013 in relation to the Acquisition Transaction issued by China-Hongkong Photo Products Holdings Limited (the “**Company**”) and the subsequent announcement dated 17 June 2013 of the Company (the “**Delay Despatch Announcement**”) in relation to an extension of time in the despatch of the Circular to a date falling on or before 19 July 2013. Capitalised terms not defined herein shall have the same meanings contained in the Delay Despatch Announcement.

Additional time, however, is required by the Company and the professionals for preparing and compiling certain relevant information relating to the new business to be pursued by the Company after the Completion of the Acquisition Transaction, for inclusion in the Circular. The Company has applied to the Stock Exchange for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules for a further extension of time in the despatch of the Circular to a date falling on or before 9 August 2013.

By order of the Board
Sun Tai Lun
Chairman

Hong Kong, 19 July 2013

As at the date of this announcement, the Directors of the Company are:

Executive directors: Dr SUN Tai Lun, Dennis, Mr SUN Tao Hung, Stanley, Ms NG Yuk Wah, Eileen and Mr TANG Kwok Tong, Simon

Independent non-executive directors: Mr AU Man Chung, Malcolm, Mr LI Ka Fai, David, Mr LIU Hui, Allan and Dr WONG Chi Yun, Allan

An announcement containing details of the matter is available for viewing on the website of Hong Kong Exchanges and Clearing Limited website at <http://www.hkex.com.hk> under “Latest Listed Companies Information” and the website of the Company at <http://www.chinahkphoto.com.hk>.