NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting of China-Hongkong Photo Products Holdings Limited (the “Company”) will be held at 8/F, Tsuen Wan Industrial Centre, 220-248 Texaco Road, Tsuen Wan, Hong Kong on Friday, 16 August 2019 at 10:00 a.m. for the following purposes:

1. To receive the audited consolidated financial statements of the Company and the reports of the Directors and auditors for the year ended 31 March 2019.

2. (a) To re-elect Mr. Sun Tao Hung Stanley as Executive Director;

   (b) To re-elect Mr. Liu Hui Allan as Independent Non-executive Director;

   (c) To re-elect Ms. Chan Wai Kwan Rita as Executive Director;

   (d) To authorize the board of directors to appoint additional directors not exceeding twenty; and

   (e) To authorize the board of directors to fix the respective directors’ remuneration.

3. To re-appoint PricewaterhouseCoopers as auditors and to authorize the board of directors to fix their remuneration.

4. To consider and, if thought fit, pass with or without amendments, the following resolution as an ordinary resolution:

   “THAT:

   (a) subject to compliance with the prevailing requirements of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and paragraph (b) below, a general mandate be and is hereby generally and unconditionally given to the Directors of
the Company to exercise during the Relevant Period (as defined below) all the powers of
the Company to repurchase its shares in accordance with all applicable laws, rules and
regulations;

(b) the total number of shares of the Company to be repurchased pursuant to the mandate in
paragraph (a) above shall not exceed 10% of the total number of issued shares of the
Company as at the date of passing of this resolution (subject to adjustment in the case of
any consolidation or subdivision of shares of the Company after the date of passing of this
resolution); and

c) for the purposes of this resolution:

“Relevant Period” means the period from the passing of this resolution until whichever is
the earliest of:

(i) the conclusion of the next annual general meeting of the Company;

(ii) the expiration of the period within which the next annual general meeting of the
Company is required by the Bye-laws of the Company or any applicable laws to be
held; and

(iii) the date on which the authority set out in this resolution is revoked or varied by an
ordinary resolution of the shareholders in general meeting.”

5. To consider and, if thought fit, pass with or without amendments, the following resolution as an
ordinary resolution:

“THAT:

(a) subject to compliance with the prevailing requirements of the Rules Governing the Listing
of Securities on The Stock Exchange of Hong Kong Limited and paragraph (b) below, a
general mandate be and is hereby generally and unconditionally given to the Directors of
the Company to allot, issue and deal with additional shares in the capital of the Company
and to make or grant offers, agreements and options which might require the exercise of
such powers during the Relevant Period (as defined below) in accordance with all
applicable laws, rules and regulations;

(b) the aggregate number of shares allotted or agreed conditionally or unconditionally to be
allotted by the directors pursuant to the mandate in paragraph (a) above, otherwise than
pursuant to:

(i) a Rights Issue (as defined below);

(ii) the exercise of options under a share option scheme of the Company; and
(iii) any scrip dividend scheme or similar arrangement providing for the allotment of shares in lieu of the whole or part of a dividend on shares of the Company in accordance with the Bye-laws of the Company,

shall not exceed 20% of the total number of issued shares of the Company as at the date of passing of this resolution, (subject to adjustment in the case of any consolidation or subdivision of shares of the Company after the date of passing of this resolution); and

(c) for the purposes of this resolution:

“Relevant Period” means the period from the passing of this resolution until whichever is the earliest of:

(i) the conclusion of the next annual general meeting of the Company;

(ii) the expiration of the period within which the next annual general meeting of the Company is required by the Bye-laws of the Company or any applicable laws to be held; and

(iii) the date on which the authority set out in this resolution is revoked or varied by an ordinary resolution of the shareholders in general meeting.

“Rights Issue” means an offer of shares open for a period fixed by the Directors to holders of shares of the Company or any class thereof on the register on a fixed record date in proportion to their then holdings of such shares or class thereof (subject to such exclusions or other arrangements as the Directors may deem necessary or expedient in relation to fractional entitlements or having regard to any restrictions or obligations under the laws of any relevant jurisdiction or the requirements of any recognized regulatory body or any stock exchange).”

6. To consider and, if thought fit, pass with or without amendments, the following resolution as an ordinary resolution:

“THAT conditional upon the passing of the resolutions set out in items 4 and 5 of the notice convening this meeting (the “Notice”), the general mandate referred to in the resolution set out in item 5 of the Notice be and is hereby extended by the addition to the aggregate number of shares which may be allotted and issued or agreed conditionally or unconditionally to be allotted and issued by the Directors pursuant to such general mandate of the number of shares repurchased by the Company pursuant to the mandate referred to in resolution set out in item 4 of the Notice, provided that such amount shall not exceed 10% of the total number of issued
shares of the Company as at the date of passing of this resolution (subject to adjustment in the
case of any consolidation or subdivision of shares of the Company after the date of passing of
this resolution).”

By Order of the Board
China-Hongkong Photo Products Holdings Limited
Chan Wai Kwan Rita
Company Secretary

Hong Kong, 18 July 2019

Notes:

1. All resolutions at the meeting will be taken by poll (except where the chairman decides to allow a
resolution relating to a procedural or administrative matter to be voted on by a show of hands) pursuant
to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the
“Listing Rules”). The results of the poll will be published on the websites of Hong Kong Exchanges and
Clearing Limited and the Company in accordance with the Listing Rules.

2. Any shareholder of the Company entitled to attend and vote at the above meeting is entitled to appoint
more than one proxy to attend and on a poll, vote instead of him. A proxy need not be a shareholder of
the Company. If more than one proxy is appointed, the number of shares in respect of which each such
proxy so appointed must be specified in the relevant form of proxy.

3. In order to be valid, the form of proxy together with the power of attorney or other authority, if any,
under which it is signed or a certified copy of that power of attorney or authority, must be deposited at
the Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, at Level 54, Hopewell
Centre, 183 Queen’s Road East, Hong Kong as soon as possible but in any event not less than 48 hours
before the time appointed for the Annual General Meeting (i.e. not later than 10:00 a.m. on Wednesday,
14 August 2019) or the adjourned meeting (as the case may be). Completion and return of the form of
proxy will not preclude shareholders from attending and voting in person at the meeting if they so wish
and, in such event, the instrument appointing a proxy shall be deemed to be revoked.

4. For determining the entitlement to attend and vote at the above meeting, the Register of Members of the
Company will be closed from Tuesday, 13 August 2019 to Friday, 16 August 2019, both dates inclusive,
during which period no transfer of shares will be registered. In order to be eligible to attend and vote at
the Annual General Meeting, unregistered holders of shares of the Company shall ensure that all transfer
documents accompanied by the relevant share certificates must be lodged with the Company’s branch
share registrar in Hong Kong, Tricor Tengis Limited, at Level 54, Hopewell Centre, 183 Queen’s Road
East, Hong Kong for registration not later than 4:30 p.m. on Monday, 12 August 2019.

5. If tropical cyclone warning signal No. 8 or above, or a “black” rainstorm warning is in effect any time
after 7:00 a.m. on the date of the Meeting, the Meeting will be postponed. The Company will post an
announcement on the website of Company at http://www.chinahkphoto.com.hk and the HKExnews
website of the Stock Exchange at http://www.hkexnews.hk to notify shareholders of the date, time and
place of the re-scheduled meeting.
If a tropical cyclone warning signal No. 8 or above or a “black” rainstorm warning signal is lowered or cancelled at or before 7:00 a.m. on the date of the Meeting and where conditions permit, the Meeting will be held as scheduled.

The Meeting will be held as scheduled when an “amber” or “red” rainstorm warning signal is in force.

After considering their own situations, shareholders should decide on their own whether or not they would attend the Meeting under any bad weather condition and if they do so, they are advised to exercise care and caution.

6. References to time and dates in this notice are to Hong Kong time and dates.

As at the date of this announcement, the directors of the Company are:

Executive Directors:
Dr. SUN Tai Lun, Dennis (Chairman)
Mr. SUN Tao Hung, Stanley (Deputy Chairman and Chief Executive Officer)
Mr. SUN Tao Hsi, Ryan
Ms. CHAN Wai Kwan, Rita

Non-executive Director:
Mr. FUNG Yue Chun, Stephen

Independent Non-executive Directors:
Mr. AU Man Chung, Malcolm
Mr. LI Ka Fai, David
Mr. LIU Hui, Allan
Dr. WONG Chi Yun, Allan